

# **EXHIBIT “B”**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
NEW ALBANY DIVISION

IN RE: )  
 )  
EASTERN LIVESTOCK CO., LLC, ) Case No. 10-93904-BHL-11  
 )  
Debtor. )

**ORDER APPROVING COMPROMISE AND SETTLEMENT**  
**WITH MARTIN, PRINGLE, OLIVER, WALLACE & BAUER, L.L.P.**  
**PURSUANT TO RULE 9019**

James A. Knauer, as chapter 11 trustee (the "Trustee") for Eastern Livestock Co., LLC (the "Debtor"), has filed his Motion to Approve Compromise and Settlement with Martin, Pringle, Oliver, Wallace & Bauer, L.L.P. Pursuant to Rule 9019 ("Settlement Motion"). The Settlement Motion requests the Court's approval of a compromise and settlement of claims between the Trustee and Martin, Pringle, Oliver, Wallace & Bauer, L.L.P. ("Martin Pringle") pursuant to the terms and conditions set forth in the Settlement Agreement and Mutual Release attached to the Settlement Motion as Exhibit "A". The

Court, having given notice of the Settlement Motion pursuant to Rule 2002 and Rule 9019, and having reviewed the Settlement Motion, now finds that the relief sought therein should be entered. It is, therefore,

ORDERED that the Settlement Motion by and between the Trustee and Martin, Pringle is hereby approved; and the parties are hereby directed to carry out the terms of the Settlement Agreement.

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